

Hoover Institution Survey – Tariff Policy – February 19-24, 2025

1,645 Adults in the U.S.



1. Support for Tariffs

There has been a lot of discussion about tariffs in the news lately. We would like to get your opinions about tariffs. A tariff is a tax that a country charges on products imported from other countries. There are two different kinds of tariffs: As a percentage of value, such as \$10 per \$100 of value of the imported goods. A flat charge on each item, say \$10 for each barrel of oil. Do you support raising tariffs on foreign-produced goods?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	34%	42%	27%	24%	33%	40%	39%	39%	20%	28%
No	43%	42%	44%	53%	45%	36%	42%	41%	50%	43%
Not sure	22%	15%	29%	24%	22%	24%	19%	20%	30%	29%
Totals	99%	99%	100%	101%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,643)	(788)	(855)	(318)	(396)	(578)	(351)	(1,027)	(193)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	34%	14%	61%	32%	13%	27%	66%	38%	13%	67%
No	43%	71%	17%	44%	75%	46%	16%	44%	73%	13%
Not sure	22%	15%	21%	24%	12%	27%	18%	18%	15%	20%
Totals	99%	100%	99%	100%	100%	100%	100%	100%	101%	100%
Unweighted N	(1,643)	(521)	(472)	(431)	(405)	(549)	(469)	(1,196)	(555)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



2. Support for Tariffs on All or Only Some Countries

Do you support raising tariffs on goods from all countries or only some countries?

Among those who support raising tariffs on foreign-produced goods.

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
All	53%	51%	56%	41%	58%	55%	53%	53%	48%	49%
Some	47%	49%	44%	59%	41%	45%	47%	47%	51%	51%
None	0%	0%	0%	0%	1%	0%	0%	0%	1%	0%
Totals	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(537)	(320)	(217)	(74)	(120)	(218)	(125)	(390)	(40)	(80)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
All	53%	43%	55%	55%	53%	44%	57%	52%	38%	55%
Some	47%	57%	45%	45%	47%	56%	43%	48%	62%	45%
None	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%
Totals	100%	100%	100%	100%	101%	100%	100%	100%	100%	100%
Unweighted N	(537)	(73)	(292)	(136)	(52)	(149)	(302)	(440)	(76)	(329)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



3. Support for Tariffs on Canada

Do you support placing tariffs on goods made in Canada?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	27%	32%	22%	17%	24%	33%	30%	31%	15%	24%
No	53%	52%	54%	58%	56%	48%	54%	52%	60%	52%
Not sure	20%	16%	24%	26%	20%	19%	16%	18%	25%	24%
Totals	100%	100%	100%	101%	100%	100%	100%	101%	100%	100%
Unweighted N	(1,643)	(788)	(855)	(317)	(397)	(578)	(351)	(1,026)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	27%	9%	48%	27%	10%	21%	51%	30%	8%	54%
No	53%	82%	29%	52%	83%	57%	30%	54%	84%	25%
Not sure	20%	9%	22%	22%	6%	22%	20%	15%	8%	21%
Totals	100%	100%	99%	101%	99%	100%	101%	99%	100%	100%
Unweighted N	(1,643)	(520)	(473)	(430)	(404)	(548)	(470)	(1,196)	(554)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



4. Support for Tariffs on Mexico

Do you support placing tariffs on goods made in Mexico?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	36%	43%	28%	26%	33%	41%	39%	42%	13%	31%
No	46%	43%	50%	49%	51%	41%	48%	43%	58%	48%
Not sure	18%	14%	22%	25%	16%	18%	13%	15%	29%	20%
Totals	100%	100%	100%	100%	100%	100%	100%	100%	100%	99%
Unweighted N	(1,637)	(786)	(851)	(317)	(395)	(577)	(348)	(1,023)	(194)	(292)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	36%	14%	64%	34%	16%	29%	64%	38%	12%	64%
No	46%	76%	18%	47%	79%	49%	21%	48%	80%	19%
Not sure	18%	10%	18%	19%	6%	22%	16%	14%	8%	17%
Totals	100%	100%	100%	100%	101%	100%	101%	100%	100%	100%
Unweighted N	(1,637)	(519)	(470)	(429)	(404)	(547)	(469)	(1,194)	(553)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



5. Support for Tariffs on China

Do you support placing tariffs on goods made in China?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	50%	57%	43%	41%	42%	56%	59%	56%	35%	39%
No	33%	32%	35%	42%	40%	27%	27%	29%	43%	39%
Not sure	17%	11%	22%	18%	18%	16%	14%	15%	22%	22%
Totals	100%	100%	100%	101%	100%	99%	100%	100%	100%	100%
Unweighted N	(1,640)	(785)	(855)	(318)	(396)	(577)	(349)	(1,025)	(193)	(294)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	50%	30%	78%	48%	32%	44%	79%	54%	29%	80%
No	33%	55%	12%	33%	55%	36%	12%	33%	55%	11%
Not sure	17%	15%	10%	19%	13%	20%	8%	13%	16%	8%
Totals	100%	100%	100%	100%	100%	100%	99%	100%	100%	99%
Unweighted N	(1,640)	(521)	(471)	(429)	(405)	(547)	(468)	(1,195)	(554)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



6. Support for Tariffs to Protect U.S. Jobs

Should tariffs be used to protect American jobs?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	51%	55%	46%	44%	43%	58%	54%	55%	41%	41%
No	26%	25%	28%	24%	30%	24%	26%	25%	29%	27%
Not sure	23%	20%	27%	32%	26%	18%	20%	20%	30%	32%
Totals	100%	100%	101%	100%	99%	100%	100%	100%	100%	100%
Unweighted N	(1,645)	(789)	(856)	(318)	(397)	(579)	(351)	(1,028)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	51%	29%	77%	49%	28%	47%	78%	54%	29%	79%
No	26%	46%	9%	28%	50%	25%	11%	27%	48%	9%
Not sure	23%	25%	15%	23%	21%	28%	12%	19%	23%	12%
Totals	100%	100%	101%	100%	99%	100%	101%	100%	100%	100%
Unweighted N	(1,645)	(521)	(473)	(431)	(405)	(549)	(470)	(1,198)	(555)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



7. Support for Tariffs to Protect U.S. Jobs Even If Prices Rise

Should tariffs be used to protect American jobs, even if they raise prices for everyday Americans?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	33%	39%	26%	21%	29%	39%	38%	38%	19%	24%
No	43%	41%	45%	46%	48%	39%	40%	39%	53%	47%
Not sure	24%	19%	29%	33%	23%	22%	21%	23%	28%	29%
Totals	100%	99%	100%	100%	100%	100%	99%	100%	100%	100%
Unweighted N	(1,642)	(787)	(855)	(318)	(396)	(577)	(351)	(1,026)	(193)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	33%	16%	55%	29%	16%	27%	57%	36%	16%	59%
No	43%	65%	22%	46%	68%	45%	23%	43%	67%	21%
Not sure	24%	18%	24%	24%	16%	28%	20%	21%	17%	20%
Totals	100%	99%	101%	99%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,642)	(520)	(473)	(430)	(404)	(549)	(469)	(1,196)	(554)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



8. U.S. Tariff Policy

Which statement comes closer to your view?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
The United States should take the lead and raise tariffs on goods imported from other countries	16%	19%	14%	14%	19%	20%	11%	18%	10%	15%
The United States should only raise tariffs to match the tariffs charged by other countries on goods they import from the United States	52%	54%	50%	45%	43%	54%	65%	54%	48%	46%
The United States should remove or lower tariffs regardless of those imposed by other countries	15%	15%	15%	17%	18%	12%	14%	14%	19%	15%
I have no opinions on tariff policy	17%	12%	21%	23%	20%	14%	10%	14%	24%	23%
Totals	100%	100%	100%	99%	100%	100%	100%	100%	101%	99%
Unweighted N	(1,642)	(788)	(854)	(318)	(394)	(579)	(351)	(1,028)	(194)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
The United States should take the lead and raise tariffs on goods imported from other countries	16%	6%	32%	14%	8%	12%	29%	18%	7%	30%
The United States should only raise tariffs to match the tariffs charged by other countries on goods they import from the United States	52%	54%	53%	55%	53%	55%	57%	56%	57%	58%
The United States should remove or lower tariffs regardless of those imposed by other countries	15%	26%	4%	15%	31%	15%	5%	15%	27%	3%
I have no opinions on tariff policy	17%	14%	11%	16%	9%	19%	9%	11%	9%	9%
Totals	100%	100%	100%	100%	101%	101%	100%	100%	100%	100%
Unweighted N	(1,642)	(520)	(473)	(430)	(405)	(548)	(469)	(1,196)	(554)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



9A. Personal Impact of Tariffs — Higher tariffs will make me better off financially. Do you agree or disagree with the following statements?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	5%	7%	3%	5%	5%	6%	3%	4%	5%	7%
Agree	15%	18%	11%	12%	17%	15%	13%	17%	9%	13%
Disagree	25%	27%	23%	30%	25%	22%	24%	24%	26%	30%
Strongly Disagree	32%	28%	36%	29%	33%	32%	34%	30%	39%	28%
Do not know	24%	20%	27%	24%	20%	25%	25%	25%	22%	22%
Totals	101%	100%	100%	100%	100%	100%	99%	100%	101%	100%
Unweighted N	(1,639)	(789)	(850)	(317)	(396)	(577)	(349)	(1,024)	(193)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	5%	2%	9%	2%	4%	3%	9%	6%	3%	10%
Agree	15%	7%	25%	13%	6%	13%	28%	16%	7%	27%
Disagree	25%	24%	25%	27%	23%	30%	22%	24%	22%	25%
Strongly Disagree	32%	57%	10%	33%	61%	31%	13%	35%	59%	11%
Do not know	24%	10%	30%	24%	7%	24%	29%	19%	9%	28%
Totals	101%	100%	99%	99%	101%	101%	101%	100%	100%	101%
Unweighted N	(1,639)	(518)	(471)	(430)	(403)	(547)	(469)	(1,192)	(553)	(500)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



9B. Personal Impact of Tariffs — Higher tariffs will negatively affect my job security. Do you agree or disagree with the following statements?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	11%	11%	11%	11%	14%	10%	9%	10%	13%	11%
Agree	17%	19%	15%	26%	21%	14%	10%	15%	19%	23%
Disagree	24%	25%	22%	21%	23%	25%	26%	25%	20%	23%
Strongly Disagree	18%	21%	15%	7%	16%	21%	26%	20%	12%	13%
Do not know	30%	24%	37%	35%	27%	30%	30%	30%	35%	29%
Totals	100%	100%	100%	100%	101%	100%	101%	100%	99%	99%
Unweighted N	(1,611)	(780)	(831)	(315)	(394)	(563)	(339)	(1,006)	(191)	(289)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	11%	21%	4%	10%	21%	10%	5%	12%	22%	3%
Agree	17%	21%	16%	16%	24%	19%	10%	17%	19%	13%
Disagree	24%	19%	26%	29%	16%	27%	27%	25%	20%	32%
Strongly Disagree	18%	7%	33%	16%	8%	10%	38%	21%	11%	32%
Do not know	30%	33%	21%	29%	30%	33%	20%	25%	27%	19%
Totals	100%	101%	100%	100%	99%	99%	100%	100%	99%	99%
Unweighted N	(1,611)	(511)	(461)	(423)	(394)	(541)	(459)	(1,174)	(547)	(490)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



9C. Personal Impact of Tariffs — Higher tariffs will positively affect my job security. Do you agree or disagree with the following statements?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	5%	7%	4%	6%	6%	5%	4%	5%	6%	7%
Agree	16%	20%	11%	21%	15%	14%	13%	16%	15%	19%
Disagree	23%	24%	22%	23%	26%	23%	22%	23%	21%	22%
Strongly Disagree	22%	20%	23%	18%	24%	20%	26%	22%	21%	19%
Do not know	34%	28%	39%	33%	29%	37%	36%	33%	37%	33%
Totals	100%	99%	99%	101%	100%	99%	101%	99%	100%	100%
Unweighted N	(1,637)	(787)	(850)	(316)	(396)	(577)	(348)	(1,025)	(192)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	5%	4%	8%	4%	5%	4%	8%	6%	5%	7%
Agree	16%	10%	24%	14%	9%	14%	25%	17%	9%	24%
Disagree	23%	26%	21%	25%	25%	27%	20%	23%	25%	24%
Strongly Disagree	22%	33%	14%	21%	38%	19%	17%	24%	37%	14%
Do not know	34%	26%	32%	36%	23%	36%	31%	30%	23%	31%
Totals	100%	99%	99%	100%	100%	100%	101%	100%	99%	100%
Unweighted N	(1,637)	(518)	(471)	(429)	(403)	(546)	(469)	(1,193)	(553)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



10. Impact of Raising Tariffs on Job Security and Wages

Overall, what do you think raising tariffs does to the job security and wages of the average American?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Hurt a lot	25%	24%	26%	15%	26%	28%	29%	23%	28%	26%
Hurt a little	21%	23%	19%	29%	20%	15%	21%	21%	20%	21%
Have no effect	9%	9%	9%	11%	7%	11%	7%	9%	8%	11%
Help a little	16%	18%	14%	18%	15%	15%	16%	18%	13%	12%
Help a lot	9%	12%	7%	4%	9%	12%	11%	11%	4%	7%
Not sure	20%	14%	25%	23%	22%	19%	16%	18%	27%	23%
Totals	100%	100%	100%	100%	99%	100%	100%	100%	100%	100%
Unweighted N	(1,638)	(786)	(852)	(318)	(396)	(575)	(349)	(1,025)	(193)	(292)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Hurt a lot	25%	43%	6%	27%	50%	26%	7%	26%	47%	8%
Hurt a little	21%	23%	19%	23%	25%	23%	17%	22%	24%	18%
Have no effect	9%	7%	12%	9%	6%	10%	11%	9%	6%	12%
Help a little	16%	10%	25%	15%	8%	15%	25%	17%	9%	25%
Help a lot	9%	3%	19%	7%	3%	5%	22%	11%	3%	20%
Not sure	20%	13%	18%	20%	8%	21%	17%	15%	11%	17%
Totals	100%	99%	99%	101%	100%	100%	99%	100%	100%	100%
Unweighted N	(1,638)	(521)	(471)	(428)	(405)	(546)	(469)	(1,195)	(554)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



11. Impact of Raising Tariffs on Prices

Overall, what do you think raising tariffs does to the prices that average Americans pay for their goods?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Hurt a lot	38%	34%	41%	30%	37%	38%	44%	35%	49%	36%
Hurt a little	31%	36%	26%	31%	28%	32%	33%	35%	24%	25%
Have no effect	8%	11%	5%	10%	8%	7%	6%	7%	9%	9%
Help a little	5%	5%	5%	7%	5%	4%	4%	6%	2%	6%
Help a lot	4%	4%	3%	4%	6%	4%	2%	3%	2%	4%
Not sure	14%	9%	19%	17%	15%	14%	11%	13%	14%	20%
Totals	100%	99%	99%	99%	99%	99%	100%	99%	100%	100%
Unweighted N	(1,641)	(785)	(856)	(317)	(397)	(577)	(350)	(1,024)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Hurt a lot	38%	64%	13%	39%	70%	39%	13%	39%	68%	13%
Hurt a little	31%	20%	44%	34%	18%	34%	45%	33%	20%	47%
Have no effect	8%	4%	14%	5%	3%	7%	13%	8%	3%	13%
Help a little	5%	2%	9%	6%	3%	4%	9%	5%	2%	9%
Help a lot	4%	3%	6%	3%	3%	3%	6%	4%	2%	6%
Not sure	14%	7%	15%	13%	4%	13%	14%	11%	6%	12%
Totals	100%	100%	101%	100%	101%	100%	100%	100%	101%	100%
Unweighted N	(1,641)	(520)	(473)	(429)	(405)	(547)	(468)	(1,196)	(555)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



12. Willing to Pay More

Do you support increasing tariffs on foreign-made goods, even if they increase prices on household goods?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Support	29%	36%	23%	16%	27%	37%	34%	34%	14%	20%
Oppose	49%	47%	50%	56%	52%	43%	46%	44%	61%	54%
Not sure	22%	17%	27%	29%	21%	20%	20%	21%	25%	26%
Totals	100%	100%	100%	101%	100%	100%	100%	99%	100%	100%
Unweighted N	(1,641)	(786)	(855)	(316)	(396)	(578)	(351)	(1,027)	(194)	(292)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Support	29%	10%	53%	29%	11%	22%	56%	34%	11%	58%
Oppose	49%	79%	22%	48%	81%	54%	22%	49%	79%	21%
Not sure	22%	11%	24%	23%	8%	24%	22%	17%	10%	22%
Totals	100%	100%	99%	100%	100%	100%	100%	100%	100%	101%
Unweighted N	(1,641)	(520)	(472)	(431)	(405)	(546)	(470)	(1,196)	(554)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



13. 25% Tariffs on Canada and Mexico Too High or Too Low

President Trump has paused implementation of his proposed 25% tariffs on goods from Mexico and Canada. Do you think a 25% tariff on goods from Mexico and Canada are...

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Too high	53%	52%	54%	57%	52%	48%	57%	52%	63%	46%
The right amount	22%	27%	19%	18%	22%	27%	20%	25%	10%	26%
Too low	2%	3%	2%	2%	3%	2%	2%	2%	2%	2%
Not sure	22%	18%	26%	23%	23%	23%	21%	21%	24%	27%
Totals	99%	100%	101%	100%	100%	100%	100%	100%	99%	101%
Unweighted N	(1,641)	(788)	(853)	(314)	(397)	(579)	(351)	(1,026)	(194)	(293)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Too high	53%	75%	33%	57%	81%	59%	32%	56%	82%	32%
The right amount	22%	11%	41%	18%	9%	18%	42%	24%	8%	44%
Too low	2%	0%	3%	3%	2%	2%	2%	2%	0%	3%
Not sure	22%	14%	24%	21%	8%	22%	23%	18%	9%	22%
Totals	99%	100%	101%	99%	100%	101%	99%	100%	99%	101%
Unweighted N	(1,641)	(520)	(472)	(430)	(404)	(547)	(469)	(1,197)	(554)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



14. Additional 10% Tariffs on China Too High or Too Low

President Trump has imposed an additional 10% tariffs on goods from China. Do you think a 10% tariff on goods from China is...

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Too high	22%	21%	23%	23%	25%	20%	21%	19%	27%	26%
The right amount	34%	36%	32%	39%	30%	32%	35%	36%	33%	29%
Too low	21%	25%	17%	11%	17%	26%	25%	23%	10%	16%
Not sure	23%	18%	29%	26%	27%	22%	19%	21%	30%	29%
Totals	100%	100%	101%	99%	99%	100%	100%	99%	100%	100%
Unweighted N	(1,641)	(786)	(855)	(316)	(395)	(579)	(351)	(1,027)	(193)	(294)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Too high	22%	39%	7%	23%	44%	23%	6%	23%	41%	6%
The right amount	34%	27%	46%	29%	27%	32%	45%	35%	27%	42%
Too low	21%	12%	32%	22%	11%	20%	33%	23%	12%	36%
Not sure	23%	21%	16%	25%	19%	25%	15%	19%	20%	16%
Totals	100%	99%	101%	99%	101%	100%	99%	100%	100%	100%
Unweighted N	(1,641)	(520)	(472)	(431)	(405)	(548)	(468)	(1,195)	(554)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



15A. Tariff Revenue and Income Tax — Revenue from tariffs can be used to replace more than half of the existing income tax revenue collected by the federal government.

Do you think the following statements are true or false?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Definitely True	7%	9%	5%	6%	9%	8%	3%	8%	5%	5%
Probably True	27%	31%	23%	29%	29%	25%	27%	29%	24%	24%
Probably False	17%	17%	16%	20%	16%	12%	21%	17%	14%	16%
Definitely False	19%	20%	18%	9%	18%	21%	26%	19%	19%	18%
Not sure	30%	23%	37%	37%	29%	33%	22%	28%	37%	37%
Totals	100%	100%	99%	101%	101%	99%	99%	101%	99%	100%
Unweighted N	(1,639)	(787)	(852)	(318)	(395)	(578)	(348)	(1,025)	(193)	(294)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Definitely True	7%	3%	14%	4%	5%	4%	13%	8%	3%	13%
Probably True	27%	16%	43%	26%	15%	24%	44%	29%	14%	45%
Probably False	17%	22%	12%	17%	20%	21%	11%	16%	20%	11%
Definitely False	19%	34%	5%	21%	43%	17%	6%	22%	42%	5%
Not sure	30%	26%	26%	33%	17%	35%	26%	24%	21%	25%
Totals	100%	101%	100%	101%	100%	101%	100%	99%	100%	99%
Unweighted N	(1,639)	(518)	(472)	(429)	(402)	(548)	(469)	(1,193)	(552)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



15B. Tariff Revenue and Income Tax — Revenue from tariffs can be used to replace all the existing income tax revenue collected by the federal government.

Do you think the following statements are true or false?

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Definitely True	6%	8%	4%	5%	7%	7%	2%	7%	3%	3%
Probably True	21%	25%	18%	28%	22%	20%	16%	20%	24%	26%
Probably False	17%	17%	18%	18%	15%	15%	23%	18%	12%	16%
Definitely False	26%	28%	25%	12%	26%	28%	37%	27%	24%	23%
Not sure	30%	23%	36%	37%	30%	30%	22%	28%	37%	32%
Totals	100%	101%	101%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,622)	(783)	(839)	(318)	(393)	(570)	(341)	(1,013)	(192)	(291)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Definitely True	6%	2%	11%	4%	4%	4%	9%	6%	3%	10%
Probably True	21%	14%	35%	16%	12%	19%	34%	22%	11%	32%
Probably False	17%	17%	16%	19%	14%	18%	19%	18%	16%	21%
Definitely False	26%	41%	11%	30%	53%	26%	10%	31%	51%	12%
Not sure	30%	26%	28%	30%	17%	33%	28%	24%	19%	25%
Totals	100%	100%	101%	99%	100%	100%	100%	101%	100%	100%
Unweighted N	(1,622)	(516)	(464)	(425)	(402)	(542)	(462)	(1,183)	(552)	(494)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



16A. Value of Tariff Policy — Tariffs are an effective way to pressure foreign governments to change their policies.

Do you agree or disagree with the following statements?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	13%	17%	9%	7%	12%	16%	15%	14%	10%	10%
Agree	35%	41%	29%	35%	34%	34%	35%	39%	21%	33%
Disagree	17%	16%	17%	19%	16%	14%	18%	16%	19%	17%
Strongly Disagree	13%	12%	14%	12%	15%	12%	13%	11%	16%	15%
Do not know	23%	15%	31%	26%	24%	23%	19%	21%	35%	24%
Totals	101%	101%	100%	99%	101%	99%	100%	101%	101%	99%
Unweighted N	(1,617)	(782)	(835)	(316)	(389)	(572)	(340)	(1,008)	(193)	(292)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	13%	5%	25%	9%	6%	7%	27%	15%	6%	27%
Agree	35%	24%	45%	39%	22%	38%	45%	36%	22%	50%
Disagree	17%	25%	9%	17%	27%	17%	8%	17%	28%	8%
Strongly Disagree	13%	27%	4%	10%	28%	12%	3%	14%	27%	2%
Do not know	23%	20%	18%	24%	16%	26%	16%	18%	17%	13%
Totals	101%	101%	101%	99%	99%	100%	99%	100%	100%	100%
Unweighted N	(1,617)	(515)	(468)	(422)	(399)	(541)	(465)	(1,178)	(547)	(496)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



16B. Value of Tariff Policy — Tariffs that raise the prices I pay for everyday goods are worthwhile if they protect American jobs.
 Do you agree or disagree with the following statements?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	10%	14%	7%	8%	13%	12%	8%	10%	10%	10%
Agree	32%	38%	27%	30%	25%	34%	41%	36%	28%	27%
Disagree	20%	20%	20%	26%	20%	15%	20%	19%	17%	25%
Strongly Disagree	17%	15%	18%	11%	21%	16%	17%	15%	17%	15%
Do not know	21%	14%	28%	25%	21%	23%	15%	20%	27%	23%
Totals	100%	101%	100%	100%	100%	100%	101%	100%	99%	100%
Unweighted N	(1,633)	(785)	(848)	(318)	(395)	(576)	(344)	(1,019)	(192)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	10%	5%	20%	6%	7%	7%	19%	12%	5%	17%
Agree	32%	16%	49%	35%	18%	28%	51%	35%	16%	55%
Disagree	20%	31%	10%	20%	26%	27%	8%	19%	31%	9%
Strongly Disagree	17%	30%	4%	17%	35%	15%	6%	18%	31%	4%
Do not know	21%	18%	16%	22%	13%	23%	16%	16%	17%	15%
Totals	100%	100%	99%	100%	99%	100%	100%	100%	100%	100%
Unweighted N	(1,633)	(519)	(468)	(429)	(404)	(545)	(465)	(1,191)	(554)	(498)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



16C. Value of Tariff Policy — Tariffs that raise the prices I pay for everyday goods are worthwhile if they force other countries to give in to America’s political demands.

Do you agree or disagree with the following statements?

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly Agree	9%	14%	5%	9%	12%	9%	8%	10%	8%	8%
Agree	21%	26%	15%	21%	19%	21%	21%	22%	14%	20%
Disagree	23%	23%	24%	25%	21%	23%	24%	24%	19%	27%
Strongly Disagree	22%	19%	24%	18%	22%	21%	26%	21%	26%	18%
Do not know	25%	18%	31%	27%	26%	25%	21%	24%	33%	26%
Totals	100%	100%	99%	100%	100%	99%	100%	101%	100%	99%
Unweighted N	(1,639)	(785)	(854)	(318)	(394)	(578)	(349)	(1,024)	(193)	(295)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly Agree	9%	6%	17%	7%	7%	6%	16%	10%	6%	16%
Agree	21%	11%	32%	20%	11%	18%	34%	22%	8%	38%
Disagree	23%	28%	18%	27%	26%	29%	18%	24%	27%	18%
Strongly Disagree	22%	38%	6%	23%	44%	21%	6%	24%	45%	5%
Do not know	25%	17%	27%	23%	12%	26%	25%	20%	14%	22%
Totals	100%	100%	100%	100%	100%	100%	99%	100%	100%	99%
Unweighted N	(1,639)	(519)	(472)	(430)	(404)	(547)	(469)	(1,194)	(553)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



17. Reducing Tariffs for Intermediate Parts

Many intermediate goods (like parts that are used to produce other goods) cross the border several times during production. Should tariffs be reduced so that the same physical good or part doesn't pay tariffs multiple times?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Yes	57%	57%	58%	53%	56%	54%	69%	60%	56%	51%
No	12%	16%	9%	16%	13%	12%	8%	11%	12%	14%
Not sure	30%	27%	33%	31%	31%	34%	23%	29%	32%	36%
Totals	99%	100%	100%	100%	100%	100%	100%	100%	100%	101%
Unweighted N	(1,637)	(787)	(850)	(318)	(394)	(577)	(348)	(1,023)	(194)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Yes	57%	70%	52%	55%	76%	56%	52%	62%	77%	49%
No	12%	10%	16%	13%	9%	11%	16%	12%	7%	17%
Not sure	30%	20%	32%	31%	15%	32%	32%	25%	16%	34%
Totals	99%	100%	100%	99%	100%	99%	100%	99%	100%	100%
Unweighted N	(1,637)	(520)	(470)	(429)	(404)	(545)	(469)	(1,195)	(555)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



18. Usual Impact of Tariffs on Jobs

What usually happens to American jobs when tariffs are placed on imported manufactured goods?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Jobs increase in all sectors of the economy	13%	18%	9%	11%	17%	14%	10%	14%	13%	12%
Jobs increase in protected industries that benefit from tariffs but may decrease in other industries	28%	33%	23%	32%	26%	25%	30%	31%	18%	22%
Jobs decrease in all sectors of the economy	21%	21%	21%	17%	18%	23%	25%	20%	29%	20%
Tariffs have no effect on jobs	7%	6%	8%	6%	7%	7%	8%	6%	6%	9%
Do not know	31%	23%	39%	34%	33%	31%	27%	29%	35%	38%
Totals	100%	101%	100%	100%	101%	100%	100%	100%	101%	101%
Unweighted N	(1,643)	(789)	(854)	(318)	(396)	(578)	(351)	(1,027)	(194)	(294)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Jobs increase in all sectors of the economy	13%	8%	23%	10%	8%	9%	25%	14%	7%	23%
Jobs increase in protected industries that benefit from tariffs but may decrease in other industries	28%	25%	33%	28%	29%	30%	30%	31%	27%	35%
Jobs decrease in all sectors of the economy	21%	36%	10%	22%	36%	23%	10%	22%	37%	8%
Tariffs have no effect on jobs	7%	8%	6%	6%	9%	7%	6%	8%	9%	6%
Do not know	31%	23%	28%	34%	18%	32%	29%	25%	20%	28%
Totals	100%	100%	100%	100%	100%	101%	100%	100%	100%	100%
Unweighted N	(1,643)	(521)	(473)	(429)	(405)	(547)	(470)	(1,197)	(555)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



19. Foreign Response to Tariffs

If the United States places new tariffs on goods from another country, how do you think that country is most likely to respond?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Retaliate by raising tariffs on American goods	58%	59%	57%	51%	55%	60%	64%	58%	62%	49%
Give in to political demands and lower their tariffs	18%	22%	14%	20%	17%	18%	17%	19%	12%	18%
Do nothing	4%	4%	4%	5%	6%	4%	1%	3%	3%	10%
Not sure	20%	15%	25%	24%	22%	18%	18%	20%	23%	23%
Totals	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,640)	(785)	(855)	(316)	(395)	(579)	(350)	(1,024)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Retaliate by raising tariffs on American goods	58%	74%	44%	59%	82%	60%	43%	63%	82%	46%
Give in to political demands and lower their tariffs	18%	10%	30%	16%	9%	14%	32%	19%	8%	32%
Do nothing	4%	4%	5%	3%	1%	5%	5%	3%	2%	3%
Not sure	20%	12%	21%	21%	8%	21%	20%	15%	8%	19%
Totals	100%	100%	100%	99%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,640)	(521)	(473)	(428)	(405)	(546)	(470)	(1,197)	(555)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



20. Impact of Tariffs on Prices for Imported Consumer Goods

Would adding new tariffs on imported consumer goods lower, raise, or have no effect on consumer prices?

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Lower	3%	2%	3%	3%	4%	3%	1%	2%	4%	4%
Raise	64%	65%	63%	61%	65%	62%	69%	63%	68%	63%
No effect	6%	8%	4%	8%	8%	5%	3%	6%	5%	5%
It depends / Not sure	27%	24%	30%	28%	23%	30%	27%	28%	22%	28%
Totals	100%	99%	100%	100%	100%	100%	100%	99%	99%	100%
Unweighted N	(1,640)	(785)	(855)	(316)	(395)	(578)	(351)	(1,025)	(194)	(293)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Lower	3%	3%	3%	3%	1%	4%	3%	3%	3%	3%
Raise	64%	81%	51%	67%	88%	66%	51%	68%	86%	52%
No effect	6%	5%	8%	5%	3%	4%	10%	6%	2%	9%
It depends / Not sure	27%	12%	37%	26%	9%	26%	36%	24%	9%	36%
Totals	100%	101%	99%	101%	101%	100%	100%	101%	100%	100%
Unweighted N	(1,640)	(521)	(471)	(430)	(405)	(547)	(469)	(1,196)	(555)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



21. Impact of Tariffs on Domestic Manufacturing

What happens to domestic manufacturing when tariffs are imposed on imports?

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Increases a lot	18%	19%	16%	18%	19%	18%	15%	17%	22%	19%
Increases a little	31%	36%	26%	30%	29%	30%	37%	33%	21%	29%
No effect	12%	12%	12%	13%	14%	10%	11%	11%	9%	14%
Decreases a little	8%	8%	7%	7%	7%	9%	7%	8%	6%	7%
Decreases a lot	7%	6%	7%	3%	6%	7%	9%	6%	11%	5%
Not sure	25%	18%	32%	29%	25%	26%	21%	24%	30%	27%
Totals	101%	99%	100%	100%	100%	100%	100%	99%	99%	101%
Unweighted N	(1,644)	(788)	(856)	(317)	(397)	(579)	(351)	(1,027)	(194)	(295)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Increases a lot	18%	14%	26%	14%	12%	13%	27%	19%	14%	27%
Increases a little	31%	25%	39%	34%	27%	34%	39%	34%	29%	40%
No effect	12%	16%	8%	12%	19%	10%	9%	12%	16%	8%
Decreases a little	8%	11%	4%	8%	11%	8%	4%	8%	12%	5%
Decreases a lot	7%	12%	1%	6%	13%	7%	2%	7%	13%	1%
Not sure	25%	21%	22%	26%	17%	28%	18%	20%	18%	18%
Totals	101%	99%	100%	100%	99%	100%	99%	100%	102%	99%
Unweighted N	(1,644)	(521)	(473)	(430)	(405)	(549)	(470)	(1,198)	(555)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



22. Effect of Tariffs on Foreign Goods on Manufacturing Rate in U.S.

What effect would increasing tariffs on foreign-manufactured goods have on the rate of manufacturing in the United States?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Increase US manufacturing both immediately and over time	28%	34%	21%	20%	27%	30%	32%	31%	17%	22%
Initially boost US manufacturing but reduce it in the long run	15%	16%	14%	22%	16%	12%	11%	15%	15%	14%
Reduce US manufacturing at first but increase it over time	9%	10%	9%	12%	8%	11%	6%	10%	11%	5%
Decrease US manufacturing both immediately and over time	11%	10%	12%	7%	11%	11%	15%	9%	14%	15%
Have minimal impact on US manufacturing levels	9%	8%	10%	6%	8%	9%	12%	10%	7%	8%
Not sure	28%	21%	35%	32%	30%	27%	24%	25%	37%	36%
Totals	100%	99%	101%	99%	100%	100%	100%	100%	101%	100%
Unweighted N	(1,636)	(783)	(853)	(315)	(393)	(577)	(351)	(1,024)	(192)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Increase US manufacturing both immediately and over time	28%	13%	47%	25%	11%	22%	51%	31%	13%	52%
Initially boost US manufacturing but reduce it in the long run	15%	21%	13%	13%	23%	17%	10%	15%	21%	9%
Reduce US manufacturing at first but increase it over time	9%	9%	11%	11%	9%	9%	11%	10%	8%	11%
Decrease US manufacturing both immediately and over time	11%	21%	2%	10%	22%	11%	3%	12%	23%	2%
Have minimal impact on US manufacturing levels	9%	11%	6%	11%	15%	9%	5%	10%	14%	5%
Not sure	28%	26%	22%	30%	19%	32%	20%	22%	21%	21%
Totals	100%	101%	101%	100%	99%	100%	100%	100%	100%	100%
Unweighted N	(1,636)	(519)	(471)	(430)	(403)	(544)	(470)	(1,194)	(553)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



23. Economic Growth in Country That Removes Tariffs

If one country removes its tariffs but another that it trades with keeps its tariffs, what is likely to happen to the rate of economic growth of the country that removes its tariffs?

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
The rate of economic growth increases	24%	27%	20%	15%	24%	24%	31%	24%	18%	26%
The rate of economic growth decreases	30%	35%	26%	38%	32%	28%	24%	28%	40%	28%
No change in the rate of economic growth	9%	9%	8%	8%	7%	9%	11%	10%	6%	7%
Unsure	38%	29%	46%	39%	37%	39%	34%	38%	36%	39%
Totals	101%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,638)	(784)	(854)	(314)	(396)	(577)	(351)	(1,025)	(193)	(294)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
The rate of economic growth increases	24%	26%	27%	20%	28%	22%	26%	27%	28%	27%
The rate of economic growth decreases	30%	32%	30%	33%	32%	31%	31%	30%	31%	29%
No change in the rate of economic growth	9%	8%	9%	10%	8%	9%	10%	10%	10%	10%
Unsure	38%	34%	34%	37%	32%	38%	33%	33%	31%	34%
Totals	101%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,638)	(520)	(472)	(429)	(405)	(547)	(469)	(1,196)	(555)	(502)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



24. Who Benefits Most from Tariffs

Who benefits the most by putting tariffs on imports to the United States?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Foreign manufacturers	25%	20%	30%	20%	19%	29%	31%	24%	35%	25%
American manufacturers	65%	71%	58%	71%	69%	61%	59%	66%	57%	64%
American consumers	10%	8%	12%	9%	12%	10%	11%	10%	8%	11%
Totals	100%	99%	100%	100%	100%	100%	101%	100%	100%	100%
Unweighted N	(1,605)	(775)	(830)	(307)	(391)	(565)	(342)	(1,005)	(190)	(285)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Foreign manufacturers	25%	33%	18%	25%	38%	24%	15%	26%	36%	15%
American manufacturers	65%	59%	70%	66%	58%	67%	70%	65%	59%	72%
American consumers	10%	8%	13%	9%	4%	9%	15%	9%	5%	13%
Totals	100%	100%	101%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,605)	(505)	(472)	(421)	(396)	(537)	(467)	(1,176)	(540)	(500)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



25. Who Benefits Least from Tariffs

Who benefits the least by putting tariffs on imports to the United States?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Foreign manufacturers	31%	36%	27%	27%	27%	36%	33%	33%	22%	34%
American manufacturers	10%	7%	12%	13%	11%	8%	7%	8%	14%	14%
American consumers	59%	57%	61%	59%	62%	56%	60%	59%	64%	52%
Totals	100%	100%	100%	99%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,620)	(780)	(840)	(311)	(395)	(566)	(348)	(1,013)	(191)	(290)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Foreign manufacturers	31%	17%	44%	34%	14%	31%	47%	32%	17%	48%
American manufacturers	10%	8%	11%	9%	6%	9%	10%	8%	6%	8%
American consumers	59%	75%	45%	58%	80%	60%	42%	61%	77%	43%
Totals	100%	100%	100%	101%	100%	100%	99%	101%	100%	99%
Unweighted N	(1,620)	(512)	(473)	(422)	(403)	(540)	(468)	(1,188)	(550)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



26. Who Pays Tariffs

When goods cross the US border, who is responsible for paying the tariff?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
The foreign company that makes the product	25%	28%	22%	16%	26%	28%	27%	27%	16%	21%
The foreign government of the country it the import comes from	17%	17%	18%	26%	19%	14%	12%	17%	20%	20%
The retailer or company that imports and sells the product in the United States	35%	36%	33%	35%	33%	32%	41%	34%	36%	33%
The consumer who buys the product	23%	19%	27%	23%	23%	26%	19%	22%	27%	26%
Totals	100%	100%	100%	100%	101%	100%	99%	100%	99%	100%
Unweighted N	(1,620)	(779)	(841)	(311)	(393)	(568)	(348)	(1,012)	(191)	(290)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
The foreign company that makes the product	25%	16%	36%	23%	16%	24%	36%	26%	15%	40%
The foreign government of the country it the import comes from	17%	16%	23%	14%	16%	15%	23%	18%	13%	20%
The retailer or company that imports and sells the product in the United States	35%	39%	28%	39%	39%	39%	28%	35%	44%	27%
The consumer who buys the product	23%	29%	13%	24%	29%	22%	13%	22%	29%	14%
Totals	100%	100%	100%	100%	100%	100%	100%	101%	101%	101%
Unweighted N	(1,620)	(516)	(471)	(424)	(404)	(541)	(467)	(1,188)	(553)	(499)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



27. Who Collects Tariffs

When goods cross the US border, who is responsible for collecting the tariff that is paid?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
The foreign company that makes the product	11%	10%	12%	12%	12%	12%	10%	11%	11%	11%
The foreign government of the country it the import comes from	24%	24%	23%	30%	26%	20%	19%	22%	29%	27%
The retailer company that imports and sells the product in the United States	53%	57%	50%	47%	51%	56%	58%	56%	48%	49%
The consumer who buys the product	12%	9%	15%	12%	11%	12%	13%	11%	12%	14%
Totals	100%	100%	100%	101%	100%	100%	100%	100%	100%	101%
Unweighted N	(1,591)	(764)	(827)	(309)	(379)	(563)	(340)	(994)	(186)	(287)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
The foreign company that makes the product	11%	10%	13%	11%	10%	9%	14%	11%	10%	13%
The foreign government of the country it the import comes from	24%	23%	26%	21%	21%	24%	26%	23%	22%	26%
The retailer company that imports and sells the product in the United States	53%	58%	50%	56%	62%	53%	50%	55%	60%	52%
The consumer who buys the product	12%	10%	10%	12%	7%	14%	9%	10%	8%	9%
Totals	100%	101%	99%	100%	100%	100%	99%	99%	100%	100%
Unweighted N	(1,591)	(503)	(464)	(419)	(393)	(534)	(462)	(1,167)	(538)	(496)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



28. Who Gets Tariff Money

Who receives the money collected from tariffs?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
The foreign company that makes the product	6%	4%	7%	6%	5%	5%	7%	4%	13%	6%
The American government in the form of tax revenue	67%	75%	58%	63%	68%	65%	70%	69%	55%	64%
American companies that compete with foreign companies	6%	6%	7%	9%	6%	7%	4%	6%	8%	8%
Not sure	21%	15%	28%	22%	20%	23%	19%	21%	24%	21%
Totals	100%	100%	100%	100%	99%	100%	100%	100%	100%	99%
Unweighted N	(1,636)	(786)	(850)	(313)	(396)	(577)	(350)	(1,021)	(192)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
The foreign company that makes the product	6%	9%	5%	3%	9%	4%	5%	7%	9%	4%
The American government in the form of tax revenue	67%	63%	72%	70%	69%	67%	74%	71%	68%	78%
American companies that compete with foreign companies	6%	9%	5%	5%	6%	8%	5%	5%	7%	3%
Not sure	21%	20%	18%	22%	16%	21%	16%	17%	16%	15%
Totals	100%	101%	100%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,636)	(520)	(470)	(427)	(404)	(546)	(467)	(1,194)	(555)	(500)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



29. 3 Largest Trading Partners with the U.S.

What three countries are the largest trading partners of the United States? Please select 3 answers

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
China	91%	90%	93%	87%	90%	95%	92%	91%	93%	88%
Mexico	82%	80%	84%	75%	79%	86%	89%	84%	77%	82%
Canada	75%	76%	74%	78%	74%	74%	76%	75%	76%	73%
Japan	15%	16%	13%	14%	17%	14%	16%	16%	15%	14%
Taiwan	7%	7%	8%	4%	7%	10%	6%	8%	5%	6%
United Kingdom	7%	10%	4%	13%	6%	4%	6%	7%	7%	8%
India	5%	5%	5%	4%	6%	5%	5%	5%	0%	3%
Germany	4%	5%	4%	9%	7%	2%	2%	4%	8%	3%
South Korea	4%	3%	4%	3%	4%	3%	4%	3%	5%	6%
Vietnam	2%	1%	3%	2%	2%	3%	1%	2%	1%	1%
Unweighted N	(1,645)	(789)	(856)	(318)	(397)	(579)	(351)	(1,028)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
China	91%	92%	91%	93%	93%	89%	94%	93%	94%	93%
Mexico	82%	85%	80%	84%	90%	83%	78%	84%	89%	81%
Canada	75%	82%	68%	77%	84%	75%	72%	77%	84%	73%
Japan	15%	10%	21%	12%	9%	13%	20%	14%	9%	18%
Taiwan	7%	5%	11%	7%	5%	6%	10%	6%	4%	8%
United Kingdom	7%	7%	7%	6%	7%	7%	6%	6%	4%	6%
India	5%	3%	7%	7%	2%	5%	7%	5%	2%	8%
Germany	4%	4%	6%	3%	3%	6%	4%	4%	3%	4%
South Korea	4%	3%	3%	3%	2%	3%	4%	3%	3%	3%
Vietnam	2%	2%	2%	2%	2%	1%	2%	2%	2%	2%

continued on the next page . . .

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



	continued from previous page									
	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Unweighted N	(1,645)	(521)	(473)	(431)	(405)	(549)	(470)	(1,198)	(555)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



30. Which Trade Agreement Governs Trade Between the U.S., Canada, and Mexico What trade agreement governs trade between Canada, the United States, and Mexico?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
NAFTA	34%	39%	30%	18%	24%	45%	44%	38%	21%	31%
USMCA	22%	29%	16%	29%	29%	14%	20%	22%	27%	16%
There is no trade agreement among those three countries	5%	4%	7%	4%	5%	5%	7%	6%	5%	5%
Not sure	38%	29%	48%	49%	41%	36%	29%	34%	47%	47%
Totals	99%	101%	101%	100%	99%	100%	100%	100%	100%	99%
Unweighted N	(1,638)	(787)	(851)	(314)	(396)	(579)	(349)	(1,025)	(193)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
NAFTA	34%	34%	35%	39%	40%	32%	38%	39%	39%	39%
USMCA	22%	28%	23%	19%	31%	22%	21%	26%	33%	24%
There is no trade agreement among those three countries	5%	6%	7%	4%	5%	5%	7%	5%	4%	6%
Not sure	38%	32%	36%	38%	24%	41%	34%	30%	24%	31%
Totals	99%	100%	101%	100%	100%	100%	100%	100%	100%	100%
Unweighted N	(1,638)	(518)	(472)	(429)	(404)	(547)	(469)	(1,193)	(553)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



31. Growth Rate of Countries with Limited Trade

Do you think the following statement is true or false? Countries that trade less and produce most goods in their own country typically grow faster than countries that trade more and source goods in other countries.

	Sex			Age				Race		
	Total	Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Definitely True	13%	15%	11%	15%	16%	12%	8%	12%	15%	16%
Probably True	33%	34%	32%	36%	30%	35%	32%	33%	34%	35%
Probably False	18%	18%	18%	13%	19%	17%	23%	19%	13%	14%
Definitely False	8%	10%	6%	11%	8%	6%	8%	9%	7%	9%
Not sure	28%	23%	32%	25%	28%	29%	29%	27%	31%	26%
Totals	100%	100%	99%	100%	101%	99%	100%	100%	100%	100%
Unweighted N	(1,640)	(787)	(853)	(316)	(395)	(578)	(351)	(1,026)	(193)	(293)

	Party ID			Ideology			Registered	2024 Vote		
	Total	Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Definitely True	13%	11%	17%	11%	12%	11%	16%	14%	11%	19%
Probably True	33%	30%	43%	28%	25%	35%	41%	34%	30%	38%
Probably False	18%	21%	13%	21%	24%	16%	17%	18%	21%	16%
Definitely False	8%	13%	4%	9%	15%	8%	4%	9%	14%	4%
Not sure	28%	25%	23%	31%	23%	29%	23%	24%	23%	23%
Totals	100%	100%	100%	100%	99%	99%	101%	99%	99%	100%
Unweighted N	(1,640)	(519)	(473)	(431)	(405)	(547)	(470)	(1,197)	(554)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



32. Trump Job Approval Overall

Do you approve or disapprove of the way Donald Trump is handling his job as President?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly approve	28%	34%	22%	13%	24%	34%	36%	34%	9%	17%
Somewhat approve	19%	21%	17%	33%	20%	16%	11%	18%	28%	19%
Somewhat disapprove	7%	6%	7%	9%	9%	4%	5%	6%	6%	12%
Strongly disapprove	35%	30%	41%	26%	34%	37%	44%	32%	44%	38%
Not sure	11%	8%	13%	17%	13%	9%	4%	9%	13%	14%
Totals	100%	99%	100%	98%	100%	100%	100%	99%	100%	100%
Unweighted N	(1,645)	(789)	(856)	(318)	(397)	(579)	(351)	(1,028)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly approve	28%	4%	60%	22%	7%	18%	61%	31%	4%	62%
Somewhat approve	19%	10%	27%	22%	10%	22%	24%	18%	8%	26%
Somewhat disapprove	7%	11%	2%	7%	7%	10%	4%	6%	8%	3%
Strongly disapprove	35%	71%	4%	38%	74%	38%	6%	38%	76%	3%
Not sure	11%	5%	7%	11%	2%	12%	5%	7%	4%	5%
Totals	100%	101%	100%	100%	100%	100%	100%	100%	100%	99%
Unweighted N	(1,645)	(521)	(473)	(431)	(405)	(549)	(470)	(1,198)	(555)	(503)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



33. Trump Job Approval on Economy

Do you approve or disapprove of the way Donald Trump is handling the economy?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly approve	26%	32%	21%	12%	21%	33%	35%	32%	11%	16%
Somewhat approve	19%	22%	17%	30%	21%	16%	12%	18%	24%	18%
Somewhat disapprove	8%	8%	9%	11%	12%	6%	6%	7%	9%	13%
Strongly disapprove	35%	30%	40%	25%	34%	37%	43%	33%	42%	38%
Not sure	11%	9%	13%	22%	12%	8%	4%	10%	14%	16%
Totals	99%	101%	100%	100%	100%	100%	100%	100%	100%	101%
Unweighted N	(1,637)	(785)	(852)	(316)	(395)	(576)	(350)	(1,020)	(194)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly approve	26%	4%	57%	20%	7%	15%	60%	30%	4%	59%
Somewhat approve	19%	10%	27%	22%	10%	23%	24%	18%	7%	27%
Somewhat disapprove	8%	12%	4%	9%	8%	13%	5%	8%	10%	6%
Strongly disapprove	35%	69%	4%	37%	73%	37%	6%	38%	75%	3%
Not sure	11%	6%	7%	11%	3%	12%	5%	6%	3%	5%
Totals	99%	101%	99%	99%	101%	100%	100%	100%	99%	100%
Unweighted N	(1,637)	(519)	(471)	(429)	(405)	(546)	(466)	(1,193)	(553)	(501)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



34. Trump Job Approval on Immigration

Do you approve or disapprove of the way Donald Trump is handling immigration?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly approve	35%	41%	30%	16%	27%	46%	46%	43%	14%	19%
Somewhat approve	15%	17%	13%	22%	19%	11%	10%	14%	17%	18%
Somewhat disapprove	10%	9%	10%	16%	7%	9%	7%	8%	16%	11%
Strongly disapprove	32%	25%	38%	28%	35%	30%	36%	28%	38%	38%
Not sure	9%	8%	9%	19%	12%	5%	2%	6%	15%	14%
Totals	101%	100%	100%	101%	100%	101%	101%	99%	100%	100%
Unweighted N	(1,634)	(782)	(852)	(315)	(394)	(576)	(349)	(1,020)	(193)	(293)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly approve	35%	4%	71%	33%	6%	26%	74%	39%	5%	76%
Somewhat approve	15%	14%	15%	16%	9%	22%	12%	14%	12%	15%
Somewhat disapprove	10%	14%	4%	11%	13%	12%	3%	8%	12%	2%
Strongly disapprove	32%	65%	2%	31%	70%	31%	5%	34%	68%	2%
Not sure	9%	3%	7%	8%	1%	10%	6%	5%	3%	4%
Totals	101%	100%	99%	99%	99%	101%	100%	100%	100%	99%
Unweighted N	(1,634)	(518)	(469)	(428)	(405)	(543)	(467)	(1,190)	(553)	(499)

Hoover Institution Survey – Tariff Policy – February 19-24, 2025
 1,645 Adults in the U.S.



35. Trump Job Approval on Foreign Policy

Do you approve or disapprove of the way Donald Trump is handling foreign policy?

	Total	Sex		Age				Race		
		Male	Female	18-29	30-44	45-64	65+	White	Black	Hispanic
Strongly approve	26%	32%	21%	12%	23%	33%	34%	32%	9%	16%
Somewhat approve	18%	20%	16%	27%	18%	16%	12%	19%	19%	15%
Somewhat disapprove	9%	9%	8%	15%	10%	7%	6%	7%	17%	13%
Strongly disapprove	34%	29%	38%	25%	34%	34%	43%	31%	39%	36%
Not sure	13%	9%	17%	21%	15%	11%	6%	11%	16%	19%
Totals	100%	99%	100%	100%	100%	101%	101%	100%	100%	99%
Unweighted N	(1,636)	(784)	(852)	(315)	(394)	(576)	(351)	(1,023)	(192)	(295)

	Total	Party ID			Ideology			Registered	2024 Vote	
		Dem	Rep	Ind	Lib	Mod	Con	Voters	Harris	Trump
Strongly approve	26%	3%	55%	24%	6%	16%	59%	31%	4%	60%
Somewhat approve	18%	9%	27%	19%	11%	22%	21%	17%	8%	26%
Somewhat disapprove	9%	12%	6%	7%	7%	12%	7%	8%	10%	5%
Strongly disapprove	34%	68%	3%	36%	72%	35%	6%	37%	73%	3%
Not sure	13%	7%	10%	14%	4%	15%	8%	7%	5%	7%
Totals	100%	99%	101%	100%	100%	100%	101%	100%	100%	101%
Unweighted N	(1,636)	(519)	(472)	(428)	(404)	(543)	(470)	(1,193)	(553)	(502)